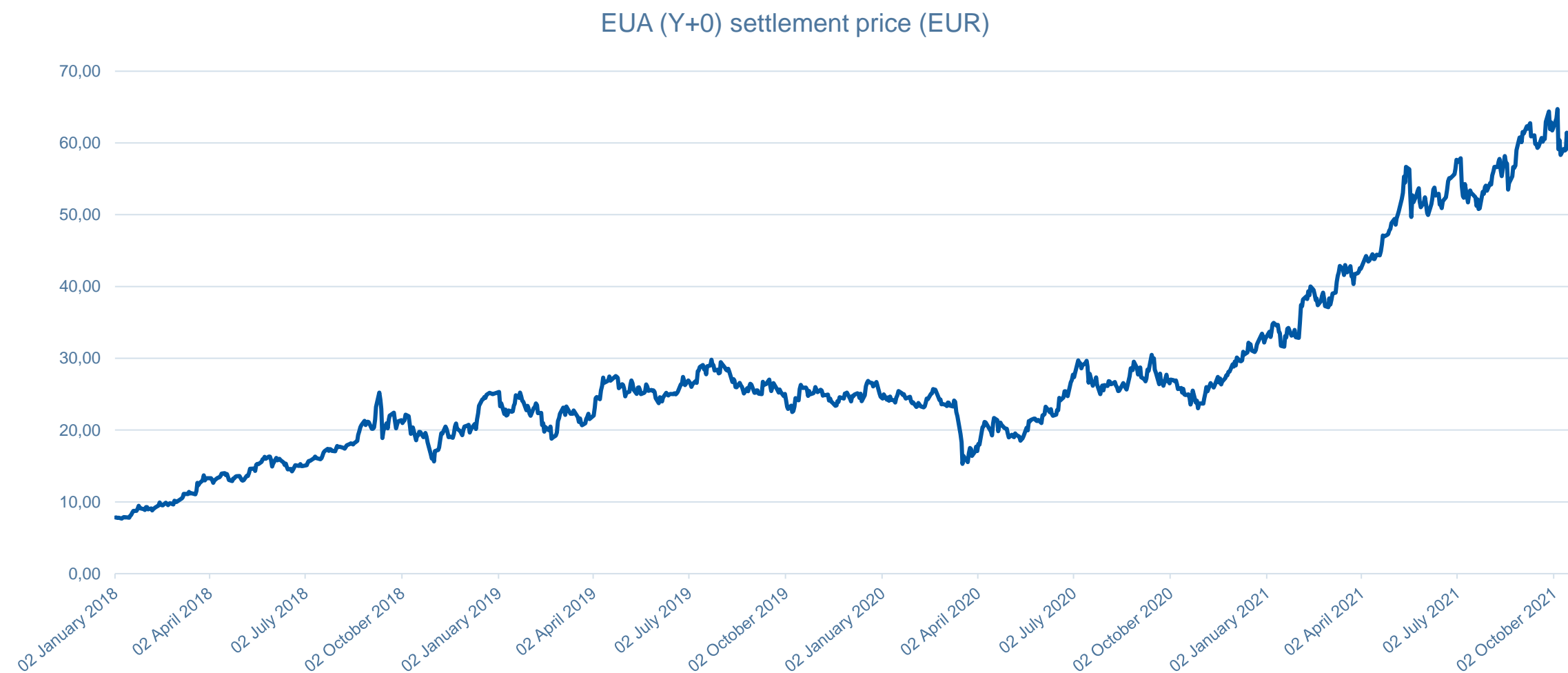


# EU ETS PRICE DEVELOPMENTS

ETCSEE PRAGUE – 21. 10. 2021.

PANEL: WHAT IS THE FUTURE FOR CARBON MARKETS AND  
ETS IN THE EU AND ENERGY COMMUNITY COUNTRIES?

# EUA historic chart (EUR)



# What can possibly shape the price of EUA?

- „Fit for 55” package
  - Rebasing the Cap
  - Linear reduction (LRF)
  - Extending the scope (eg. maritime)
  - Market Stability Reserve (MSR)
  - Carbon Border Adjustment Mechanism (CBAM)
- Investors' activity
- Energy prices
- German coalition
- Change of paradigm

# THANK YOU FOR YOUR ATTENTION!

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